

COMPANY NAME:  
 YEAR:  
 COUNTRY:  
 DATE OF SUBMISSION TO CENTRAL PLATFORM: [insert date]  
 METHODOLOGICAL NOTE (H) (Clause 24.10): [insert link here]

DISCLOSURE OF PAYMENTS TO HEALTHCARE PROFESSIONALS (HCPs), OTHER RELEVANT DECISION MAKERS (ORDMs) AND HEALTHCARE ORGANISATIONS (HCOs)  
 2021 ABPI CODE OF PRACTICE - Clause 28

Date of publication: .....

Full Name  Clause 28	HCPs/ORDMs: City of Principal Practice HCOs: city where registered  Clause 28		Country of Principal Practice  Clause 28	Principal Practice Address  Clause 28					Unique country local identifier OPTIONAL  Clause 28	Collaborative Working (which includes Joint Working) (Clauses 20 & 28)		Donations and Grants to HCOs (Clauses 23 & 28)	Contribution to costs of Events Clause 10 & 28			Contracted Services Clauses 24 & 28		Blank Column (Clause X)		TOTAL				
	Sponsorship agreements with HCOs / third party organisations appointed by HCOs to manage an Event		Registration Fees	Travel & Accommodation	Fees	Related expenses agreed in the Contracted Services agreement	Blank Column (Clause X)	Blank Column (Clause X)																
Title	First Name	Initial	Last Name	Speciality	Role	HCPs/ORDMs: City of Principal Practice HCOs: city where registered	Country of Principal Practice	Institution Name	Location	Address Line 1	Address Line 2	Post Code	Email	Local Register ID or Third Party Database ID										
INDIVIDUAL NAMED DISCLOSURE - one line per HCP/ORDM (i.e. all transfers of value during a year for an individual HCP will be summed up; itemization should be available for the individual Recipient or public authorities' consultation only, as appropriate)																								
[HCP1]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
[HCP2]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
[HCP3]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
[ORDM1]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
[ORDM2]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
[ORDM3]															Yearly amount	Yearly amount	Yearly amount	Yearly amount		(J)				
OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons																								
Aggregate amount attributable to transfers of value to such Recipients - Template & Clause 28															Aggregate amount (A)	Aggregate amount (B)	Aggregate amount (C)	Aggregate amount (D)		(E)				
Number of Recipients in aggregate disclosure - Template & Clause 28															Number of HCPs/ORDMs (A)	Number of HCPs/ORDMs (B)	Number of HCPs/ORDMs (C)	Number of HCPs/ORDMs (D)		(F)				
Number of Recipients disclosed in aggregate as a % of all Recipients (individual & aggregate disclosures) - Clause 28															% (A)	% (B)	% (C)	% (D)						
(Clause 28)								HCO 1, Payment 1							Payment Amount	Link to executive summary (G)	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount		(K)
								HCO 1, Payment 2							Payment Amount	Ditto	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount		(K)
								HCO 2, Payment 1							Payment Amount	Ditto	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount	Payment Amount		(K)
OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons Clause 1.9 supplementary information																								
Aggregate amount attributable to transfers of value to such Recipients - Template & Clause 28.5															N/A	N/A	N/A	N/A	N/A	N/A				
Number of Recipients in aggregate disclosure - Template & Clause 28.5															N/A	N/A	N/A	N/A	N/A	N/A				
Number of Recipients disclosed in aggregate as a % of all Recipients (individual & aggregate disclosures) - Clause 28.5															N/A	N/A	N/A	N/A	N/A	N/A				
AGGREGATE DISCLOSURE																								
Transfers of Value re: Research & Development as defined Clause 1.20																		TOTAL AMOUNT			N/A			

- NOTE 2: 'Clause' refers to the relevant Clause of the 2021 ABPI Code of Practice for the Pharmaceutical Industry.
- NOTE 3: Unique ID would be a database identifier either Binleys or OneKey. This can be left blank.
- NOTE 4: Payments to health professionals (HCPs) as defined in Clause 1.9, healthcare organisations (HCOs) as defined in Clause 1.8 and the relevant decision makers (ORDMs) as defined in Clause 1.13, has to be disclosed.
- NOTE A: Data relates to the column heading ie registration fees
- NOTE B: Data relates to the column heading ie travel and accommodation
- NOTE C: Data relates to column heading ie fees for service
- NOTE D: Data relates to the column heading ie related expenses agreed in the fee for service or consultancy contract
- NOTE E: Total £ disclosed as aggregate
- NOTE F: Total number of individuals disclosing in aggregate. WARNING: this is not necessarily a sum of columns V,W,X and Y as individuals might appear in more than one category i.e. receive fees and expenses.
- NOTE G: The link can be included here and/or in the methodological note
- NOTE H: The methodological note must make clear the number of individuals who have agreed to some payments being disclosed individually and some in aggregate
- NOTE J: Total £ for that individual
- NOTE K: Total £ for that HCO across all activities except R&D

	required
	optional
	to facilitate the process but not to be published on database